

# **ROBERT F. HANSEN**

## **FIRM SUPPLEMENTAL BROCHURE (ADV PART 2B)**

**LAST UPDATE  
12-1-2016**

*Vantage Point Investments, Inc.  
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This Brochure Supplement provides information about Robert F. Hansen that supplements the Vantage Point Investments, Inc.'s Brochure. You should have received a copy of that Brochure. Please contact Mr. Hansen at (801) 701-2112 if you did not receive Vantage Point Investments, Inc.'s Brochure or if you have any questions about the contents of this supplement.

Additional information about Robert F. Hansen is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as a CRD number. The CRD number for the Mr. Hansen is 3072326.

## ITEM 2 – EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

### Robert Hansen

**Born:** 1973

**Education:** Utah Valley University

#### **Business Background:**

*Vantage Point Investments, Inc.* – 11/2013 to Present

- Owner
- Investment Adviser Representative

*GBS Financial Corp.* – 1/2009 to 12/2013

- Registered Representative
- Investment Adviser Representative

*EPlanning Securities, Inc.* – 6/2008 to 12/2008

- Registered Representative
- Investment Adviser Representative

*Sammons Securities Company, LLC* – 02/2002 to 06/2008

- Registered Representative

*SPC* – 11/2003 to 06/2008

- Investment Adviser Representative

*Walnut Street Securities, Inc.* – 01/2000 to 02/2002

- Registered Representative

## ITEM 3 – DISCIPLINARY HISTORY

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

## ITEM 4 – OTHER BUSINESS ACTIVITIES

Investment Related Other Business Activities: Mr. Hansen is an associated person of Managed Account Research, Inc., a firm registered with the Commodities Futures Trading Commission and National Futures Association. He spends approximately 5 to 10 hours a month on this activity. This other business activity pays them commissions that are separate from the fees described in the Firm's ADV Part 2A, Item 5. He may recommend these services to clients. With the ability to manage a client's future account and act as his/her investment adviser representative, this is a conflict of interest because each service pays a separate fee or commission. However, he attempts to mitigate any conflicts of interest to the best of his ability by placing the client's interests ahead of its own and through the implementation of policies and procedures that address the conflict. Also, a client is never obligated to open a recommended futures account through Mr. Hansen.

Mr. Hansen is an independent insurance agent (Life and Health Licensed). He spends

approximately 5 to 10 hours a month on this activity. This other business activity pays them commissions that are separate from the fees described in the Firm's ADV Part 2A, Item 5. He may recommend these services to clients. With the ability to work as a client's insurance agent and investment adviser representative, this is a conflict of interest because each service pays a separate fee or commission. However, Mr. Hansen attempts to mitigate any conflicts of interest to the best of his ability by placing the client's interests ahead of his own and through the implementation of policies and procedures that address the conflict. Also, a client is never obligated to purchase recommended insurance products through Mr. Hansen.

Non-Investment Related Other Business Activities: Mr. Hansen does not have any non-investment related other business activities.

#### **ITEM 5 – ADDITIONAL COMPENSATION**

Mr. Hansen does not receive any additional compensation.

#### **ITEM 6 – SUPERVISION**

Mr. Hansen is supervised by Tyler W Hansen. Mr. Tyler Hansen reviews all new accounts opened by Mr. Robert Hansen. Mr. Tyler Hansen can be reached at (801) 792-2398.

#### **ITEM 7 REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

##### **A. Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings History**

Mr. Hansen has not been the subject of any arbitration claim. Also, Mr. Hansen has not been the subject of any civil, self-regulatory organization or administrative proceeding.

##### **B. Bankruptcy History**

Mr. Hansen has not been the subject of a bankruptcy petition.